

Policy 27-003(P)

Effective: April 11, 2001

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REFERENCES :

Vision 2006, Statewide Strategic Initiative Seven for State Fiscal Year 2001

Standard Procedure No. 510-003(SP) Formal Partnering of Construction Projects

Standard Procedure No. 510-004(SP) Preconstruction Conferences and Informal Partnering

ODOT Partnering Handbook

Proposal Note 025 entitled Specification 105.17: Dispute Resolution and Claims Process

SCOPE:

This policy is to assist the district in planning and conducting formal partnering workshops and implementing partnering concepts throughout the duration of construction projects. This policy also insures that preconstruction conferences are held and applicable legal and contractual requirements are reviewed and that review is documented. These preconstruction conferences will create the partnering team on most construction projects.

The intent of this policy is to establish uniform statewide partnering criteria for developing a team concept in the culture of the Department and the Contracting Industry.

BACKGROUND AND PURPOSE:

This is a new policy with new standard procedures, however, the standard procedure for Preconstruction Conferences and Informal Partnering supersedes the existing Standard Operating Procedure PH-C-401, Pre-Construction Conferences, dated February 15, 1991.

TRAINING:

In conjunction with the Office of Quality and Organizational Development and the Contracting Industry, the Office of Construction Administration will provide the ODOT Partnering Handbook and training in partnering to District construction personnel prior to the year 2001 construction season and then develop and implement a long range continuous partnering-training program.

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FISCAL IMPACT:

The cost of the Partnering workshop will be agreed to and shared equally by the Department and Contractor. The Contractor will pay all costs directly and the Department will reimburse its share to the Contractor by change order. The Contractor is not entitled to any mark ups on the invoiced costs. The Department share is estimated to be \$250,000 annually. The Department has expended \$30,480 for training sessions and production of the ODOT Partnering Handbook.